

EVIDENCE OF TRANSFER OF CLAIM

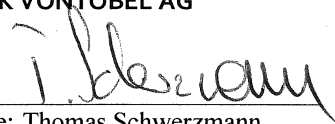
TO: THE DEBTOR AND THE BANKRUPTCY COURT

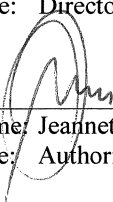
For value received, the adequacy and sufficiency of which are hereby acknowledged, **BANK VONTOBEL AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 63521**) **EUR 10'000** in nominal value related to the security with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON January 11, 2011.

BANK VONTOBEL AG

By: 
Name: Thomas Schwerzmann
Title: Director

By: 
Name: Jeanette Fuss
Title: Authorized Officer





UBS AG

Badenerstrasse 547 / D
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Tel.

Corporate Events
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BY REGISTERED MAIL

Epiq Bankruptcy Solutions, LLC
757 Third Avenue, 3rd Floor

New York, NY 10017

Message

March 22, 2011

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of

you are receiving

Notice of Partial Transfer of Claim pursuant to Federal Rule of Bankruptcy Procedure
3001 (e) (2) or (4): Original hard copy of Evidence of Partial Transfer of Claim +
Schedule I released by Bank Vontobel, Zurich on January 11, 2011.

- ☐ for your information
☒ for your records
☐ as agreed
☐ please complete

- ☐ returned with thanks
☐ please comment
☐ please sign
☐ please forward to

- ☐ please return
☒ please confirm receipt
☒ please process

Remarks

6) EUR 10'000.00 CPN Lehman Bros Treasury BV 2006-1.12.2009 CH 27365122 / XS0270987547
Claimant / Transferor: Bank Vontobel AG, Zurich
Initial Proof of Claim Number: 63521

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director